Name of warrant	VHM.KIS.M.CA.T.05
Company name	KIS Viet Nam Securities Corporation
Subject	Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:	KIS Viet Nam Securities Corporation
Head office:	Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:	Warrant VHM.KIS.M.CA.T.05
Name (code) of underlying security:	VHM
Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	June 11, 2021
Conversion ratio:	10:1
Exercise price (exercise index):	88,888 VND
Value of collateral:	3,325,000,000 VND
Quantity of warrants registered for offering:	3,500,000

2. Information on the offering:

Start date of offering:	September 11, 2020
End date of distribution:	September 14, 2020
Time of subscription:	From 14:00 Sep 11, 2020 to 11:30 Sep 14, 2020
Payment date for warrant purchase:	September 14, 2020
End date of warrant transfer:	September 14, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:	1,400	3,500,000	0	0	0	0	3,500,000	0.0000%
- Local investors								
- Foreign investors								
Total		3,500,000	0	0	0	0	3,500,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:	0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	0
3. Total expenses (VND):	0
4. Net proceeds (VND):	0